

S.P.T.A.

Report on meeting with

N.S.D.O

London 18/2/87

Present -- N S D O -- Barclay Forrest (Chairman)

D J Garner

K W Lynch

B S Jewitt

S P T A -- J H Barr

N F U -- G W Gilson

N A S P M -- H Grieff

A representative from Ulster

Consultant W J Ridgeman

Apologies were received from the S N F U

The Minutes of the previous meeting had been circulated, and were approved.

Mr. Lynch spoke to the statistical Papers (attached)
Some concern was expressed by N S D O at the reducing area of plantings with N S D O varieties, and hence reducing revenue but it was pointed out that the reduction was only slightly greater than the general reduction, and was mainly due to the decreased popularity of Maris Piper, with no obvious successor at any significant tonnage.

Prof. Ridgeman then presented his updated cost analysis. From this it was shown that the index had an increase from a final adjusted figure of 69.01 to 71.71 for Certified seed, and 78.87 to 81.95 for Basic seed.

Bearing in mind that the full index linked increase had last year been rebated, at the insistence of the Trade & NFU representatives, it would require an increase of £5 per ha. to bring the rates up to the agreed index linked base.

The Chairman stated that this would almost certainly be the last meeting of with NSDO as presently constituted. Although he did not admit to any knowledge of the likely form of the privatised successor to NSDO.

It was generally agreed round the table that the Index Linking had operated fairly, and that it should be recommended that the system be continued by any new regime.
It was pointed out however that this could not be binding on any successor.

It was however definite that any agreement reached on the Royalty levels for the 1988 crop would bind a successor at least until the completion of that crop.

The Chairman felt that continuation of the system might be more likely if the rate was seen to be at the proper Index linked base.

After brief discussion, it was the unanimous agreement of the meeting that the NSDO Royalty rates for the 1988 crop be fixed at £72 per ha certified seed, and £82 per ha Basic seed

This is an increase of £5 per ha in each case.

It was also agreed to pre-empt any changes and provisionally fix a further meeting of the committee for the equivalent date in 1988.

There being no further business, the meeting concluded.

J.H. Barr

POTATOES 1986 - SEED PRODUCTION IN HECTARES INCLUDING VTSC

Variety	Scotland	North'n Ireland	Engl'nd and Wales	Isle of Man	Total 1986	+ or - Total 1985	
Ailsa	2	-	-	-	2	+ 1	
Baillie	19	-	3	-	22	+ 1	
Carlingford	3	2	-	-	5	+ 3	
Croft	1	-	-	-	1	- 6	
Drayton	3	-	-	-	3	- 17	Scotland 20.0%
Foxton	8	7	-	-	15	- 8	E & W 1.5%
Kingston	160	-	15	-	175	+ 22	N. Ireland <1.0%
Kirsty	46	1	2	-	49	+ 30	
M. Bard	563	56	99	1	719	-245	Basic 4956
M. Piper	1838	9	87	1	1935	-448	VTSC 118
P. Hawk	268	18	20	-	306	-101	CC 161
P. Ivory	19	3	-	1	22	- 18	5235 ha
P. Javelin	389	41	21	1	452	-170	
. Squire	1354	49	98	6	1507	- 29	
Provost	11	-	-	-	11	+ 1	
Protected - NSDO	4685	186	345	8	5223	-966	UK Total 23.0%
Arkula	50	19	2	-	71	- 5	
Cara	340	37	181	-	558	+ 38	
Dunluce	6	25	1	-	32	+ 3	
Estima	940	55	187	3	1185	+ 72	
Romano	151	67	168	1	387	- 8	
Spunta	111	-	-	-	111	- 33	
U. Sceptre	29	123	5	1	158	-183	
Vanessa	28	0	4	-	32	- 24	
Wilja	878	108	112	-	1098	-619	
Others	90	21	39	0	189	+ 83	
Protected not NSDO	2623	455	699	4	3783	-714	UK Total 16.0%
Protected - Total	7308	641	1044	12	9006	-1702	UK Total 39.0%
M. Peer	242	23	10	1	276	+ 82	
P. Crown	510	84	45	25	664	-519	
P. Dell	1065	331	99	10	1505	+ 27	
Not Protected - NSDO	1817	438	154	36	2445	-410	UK Total 11.0%
A. Banner	44	983	-	-	1027	-237	
Desiree	4242	816	254	6	5318	-495	
Record	2132	107	99	-	2338	- 81	
K. Edward	234	622	4	5	865	- 94	
Total All Varieties (Incl. vars not shown above)	16574	4606	1596	68	22,844	-3339	UK Total
+ 1985 CERT. AREA	- 2265	- 1113	+ 56	- 17	-3339		

POTATOES - UK SEED PRODUCTION OF PROTECTED VARIETIES - AREA IN HECTARES

	1965	1966	1967	1968	1969	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	
Ballie																							
Carlingford																							
Croft													11	77	143	64	38	19	20	6	15	21	22
Drayton												1	8	86	179	350	290	92	55	20	6	7	1
Foxton																	3	21	30	16	23	3	3
Kingston																	2	18	36	82	153	175	15
Kirsty																					19	49	49
Maris Bard													36	250	570	329	349	436	631	715	942	719	719
Maris Piper												1752	1771	2775	3688	3599	2912	3366	3133	3089	2383	1935	1935
Pentland Hawk												619	800	844	771	856	1215	1176	888	635	407	306	306
Pentland Ivory												500	346	290	308	210	116	76	71	49	40	22	22
Pentland Javelin												527	858	1208	697	730	643	836	859	721	535	452	452
Pentland Squire												244	428	900	1283	1474	1554	1701	1648	1587	1538	1507	1507
Provost																	1	1	3	6	10	11	11
Others	2	11	61	125	75	52	30	39	58	163	460	491	553	112	45	35	10	6	1	4	4	4	4
NSDO protected	2	14	81	278	918	2291	3022	2950	3329	3459	3971	4249	5201	6527	7951	7494	7210	7970	7424	6983	6190	5223	5223
%	<1	<1	<1	<1	2	7	10	10	13	14	17	18	18	21	23	24	25	28	27	25	24	23	23
Arkula																							
Cara														2	8	17	63	172	273	374	520	76	71
Dunluce															2	11	16	12	22	30	29	32	32
Estima														169	608	921	376	410	601	925	1113	1185	1185
Romano										3	9	33	48		1	5	110	245	297	290	395	387	387
Spunta															4	18	43	66	107	109	144	111	111
Ulster Sceptre	2	7	20	40	41	52	83	124	116	390	379	505	722	625	498	537	266	263	338	389	341	158	158
Vanessa																							
Wilja																							
Others																							
Other Protected	2	7	20	40	41	52	104	147	156	588	549	824	1319	1494	2121	3390	2330	2980	3584	4280	4497	3783	3783
%	<1	<1	<1	<1	<1	<1	1	1	1	2	2	3	5	5	7	11	8	10	13	15	17	16	16
Maris Peer																							
Pentland Crown																							
Pentland Dell																							
Total Seed Area all varieties in '000 ha	41	32	37	35	31	34	32	29	26	24	23	24	29	31	32	32	29	29	28	28	26	23	23

NATIONAL SEED DEVELOPMENT ORGANISATION LIMITED
POTATOES - UK SEED PRODUCTION OF PROTECTED VARIETIES - RELATED TO TOTAL AREA OF CROP

YEAR	Area planted in 000ha		Seed area of Protected Varieties in hectares			Protected Varieties as % of Total Seed Area		
	SEED & WARE	SEED	NSDO	OTHERS	TOTAL	NSDO	OTHERS	TOTAL
1965	288	41	4	13	17	1	1	1
1966	260	32	14	17	31	1	1	1
1967	272	37	81	71	152	1	1	1
1968	266	35	278	170	448	1	1	1
1969	234	31	893	172	1065	3	1	3
1970	258	34	2291	236	2527	7	1	8
1971	243	32	3022	367	3389	10	1	11
1972	224	29	2950	457	3407	10	2	12
1973	211	26	3329	479	3808	13	2	15
1974	203	24	3459	640	4099	14	3	17
1975	191	23	3971	589	4560	17	3	20
1976	209	24	4249	844	5093	18	4	22
1977	218	29	5201	1305	6506	18	5	23
1978	198	31	6527	1494	8021	21	5	26
1979	185	32	7591	2121	9712	23	7	30
1980	189	32	7494	3370	10864	24	11	35
1981	174	29	7202	2301	9503	25	8	33
1982	174	29	7970	2882	10852	28	10	38
1983	178	28	7424	3584	11008	27	13	40
1984	180	28	6983	4280	11263	25	15	40
1985	175	26	6190	4497	10687	24	17	41
1986	162	23	5223	3783	9006	23	16	39